

Portfolio Recommendation - {UserName}

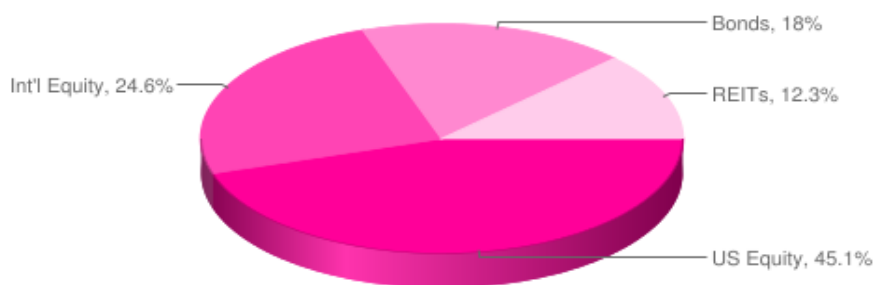
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Asset Class	Portfolio	Symbol	Mutual Fund	ETF
US Equity - Total Stock Market	\$13,530 45.1%	VTSMX	Vanguard Total Stock Market Index Fund	VTI
Int'l Equity - All-World ex-US	\$7,380 24.6%	VFWIX	Vanguard FTSE All-World ex-US Index Fund	VEU
Bonds - Total Bond Market	\$5,400 18%	VBMFX	Vanguard Total Bond Market Index Fund	BND
Real Estate - REITs	\$3,690 12.3%	VGSIX	Vanguard REIT Index Fund	VNQ
Portfolio Total	\$30,000 100%			

Asset Class Breakdown

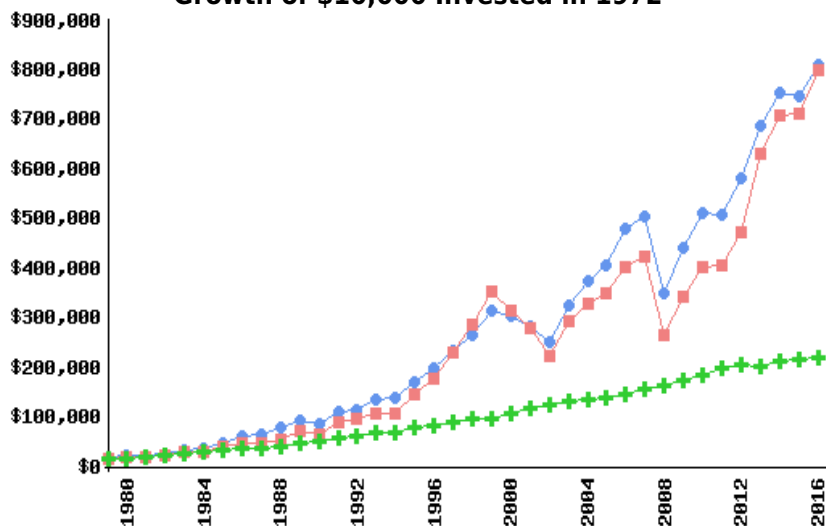
US Equity	\$13,530	45.1%
Int'l Equity	\$7,380	24.6%
Europe	\$3,173	10.6%
Pacific	\$2,288	7.6%
Emerging Markets	\$1,476	4.9%
North America	\$443	1.5%
Bonds	\$5,400	18%
Treasury/Mortgage Bonds	\$3,510	11.7%
Corporate Bonds	\$1,566	5.2%
Foreign Bonds	\$324	1.1%
Real Estate (REITs)	\$3,690	12.3%
Total	\$30,000	100%

Overall Asset Allocation



Historical Performance¹

Growth of \$10,000 Invested in 1972



Modeled Performance Statistics (1972-2016)

	Compound Annual Return	Standard Deviation (Volatility)	Highest Annual Return	Lowest Annual Return
Recommendation	10.25%	13.93%	34.00%	-31.20%
US Stock Market	10.22%	17.74%	38.51%	-37.04%
US Bond Market	7.10%	5.47%	25.20%	-2.66%