

Portfolio Recommendation - {UserName}

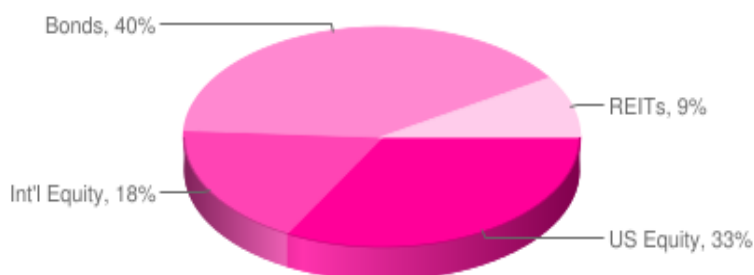
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Asset Class	Portfolio		Symbol	Mutual Fund	ETF(s)
US Equity - Total Stock Market	\$14,850	24.8%	VTSMX	Vanguard Total Stock Market Index Fund	VTI
US Equity - Small Cap Value	\$4,950	8.3%	VISVX	Vanguard Small-Cap Value Index Fund	VBR, IJS
Int'l Equity - All-World ex-US	\$3,600	6%	VFWIX	Vanguard FTSE All-World ex-US Index Fund	VEU
Int'l Equity - Small Cap	\$3,600	6%	VFSVX	Vanguard FTSE All-World ex-US Small Cap	VSS
Int'l Equity - Value	\$3,600	6%	VTRIX	Vanguard International Value Fund	EFV
Bonds - Total Bond Market	\$15,000	25%	VBMFX	Vanguard Total Bond Market Index Fund	BND
Bonds - TIPS	\$9,000	15%	VIPSX	Vanguard Inflation-Protected Securites Fund	TIP
Real Estate - REITs	\$5,400	9%	VGSIX	Vanguard REIT Index Fund	VNQ
Portfolio Total	\$60,000	100%			

Asset Class Breakdown

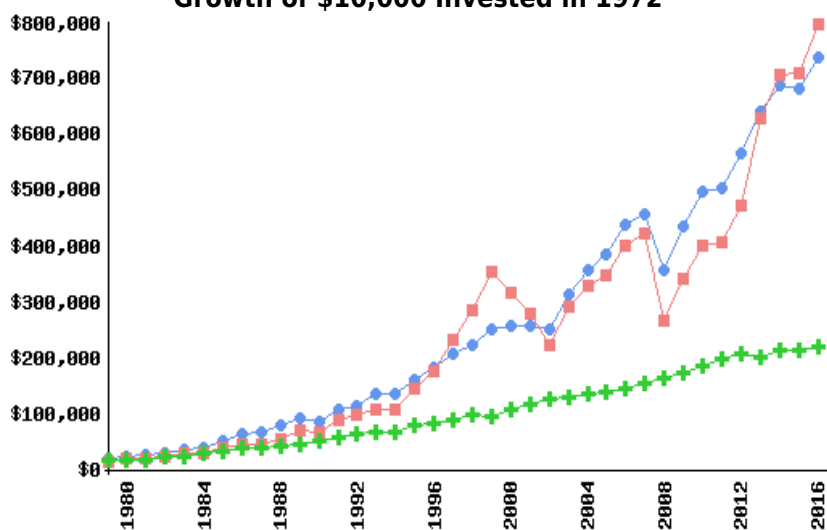
US Equity	\$19,800	33%
Total Stock Market	\$14,850	24.8%
Small Cap Value	\$4,950	8.3%
Int'l Equity	\$10,800	18%
Europe	\$4,644	7.7%
Pacific	\$3,420	5.7%
Emerging Markets	\$1,800	3%
North America	\$936	1.6%
Bonds	\$24,000	40%
Treasury/Mortgage Bonds	\$9,750	16.3%
Corporate Bonds	\$4,350	7.3%
Foreign Bonds	\$900	1.5%
TIPS	\$9,000	15%
Real Estate (REITs)	\$5,400	9%
Total	\$60,000	100%

Overall Asset Allocation



Historical Performance¹

Growth of \$10,000 Invested in 1972



Modeled Performance Statistics (1972-2016)

	Compound Annual Return	Standard Deviation (Volatility)	Highest Annual Return	Lowest Annual Return
Recommendation	10.02%	10.71%	29.30%	-22.17%
US Stock Market	10.22%	17.74%	38.51%	-37.04%
US Bond Market	7.10%	5.47%	25.20%	-2.66%